



How to make or update your Will

A Will can ensure that your loved ones will be taken care of and that your wishes are carried out when you die.

And remembering the Israel Britain Alliance (IBA) in your Will means that you will continue to support Israel, and advocacy for a strong Anglo-Israel relationship when you are no longer here.

These are the five steps you need to take to make or update your Will:

1. Use your a Will planner to add up the estimated value of your estate and make a list of people and/or organisations you'd like to leave money, property or possessions to.
2. Appoint one or more (up to four) Executors to carry out the terms of your Will. This can be a relative, friend or legal adviser.
3. Visit a legal adviser to draw up or update your Will. If you're including a gift to the IBA, please use our suggested wording over the page.
4. Make a copy of your Will, and make sure someone you trust knows where your original Will is kept (your legal adviser will often store it for you free of charge, or you can use the Probate Registry).
5. If you're remembering the IBA in your Will, thank you. Your gift will make a real difference. If you'd like to let us know this is your intention, please consider contacting as using the details on the last page of this document, as knowing this will help us plan for the future.

Types of gifts in Wills

There are three main types of gifts you can leave to the IBA in your Will. We suggest you speak to your legal adviser to help you make the decision that's right for you. Every gift makes a difference and we want you to leave the right gift for your circumstances.

A residuary gift

This is where you set aside a portion of all your remaining estate after funeral expenses, debts and other gifts in the Will have been paid. Many people choose to leave this kind of gift because it helps make sure their loved ones are taken care of first.

A pecuniary gift

This is a gift of a specified sum of money. All gifts make a real difference, but it's worth remembering that the eventual value of this type of gift is likely to be impacted by inflation.

A specific gift

This is a gift of a specific, named item. For example, it could be property, a piece of jewelry, a work of art or a car.

Suggested wording for your gift

Here is the suggested wording you need in order to include the IBA in your Will:

Unrestricted gifts

Many people choose to leave an unrestricted or general gift. It's the most helpful because it allows us to use your gift wherever

the need is greatest. You can leave an unrestricted gift, which can be either residuary or pecuniary, using the words below:

"I give the sum of £ __ (or specify percentage of estate) to the Israel Britain Alliance Ltd of 114 Reaver House, 12 East street, Epsom, KT17 1HX (company number 11054917) for its general purposes and I declare that the receipt of the Managing Director or other proper officer of the said Israel Britain Alliance Ltd for the time being shall be a full and sufficient discharge for the said legacy."

Restricted gifts

You can also specify how or where you'd like your gift to be used by leaving a restricted gift. If you'd like to leave a restricted gift, please contact us to discuss the area of our work you'd specifically like to support, using the contact details on the bottom of this page. To leave a restricted gift, use the wording below:

"I give the sum of £ __ (or specify percentage of estate) to Israel Britain Alliance Ltd of 114 Reaver House, 12 East street, Epsom, KT17 1HX (company number 11054917) for its general purpose and I express the wish but without creating any binding trust that this legacy be used in the (specify) areas and I declare that the receipt of the Managing Director or other proper officer of the said Israel Britain Alliance Ltd for the time being shall be a full and sufficient discharge for the said legacy."

Thank you

Your gift will help us ensure Israel's future.

When you've had time to reflect and discuss your decision with those close to you, please let us know your intentions, as it will help us plan for the future and ensure that our work defending Israel from attack continues.

So if you wish, please fill out the enclosed notification form.

If you'd like to know more, you can contact our Legacy Team using the following details:

info@israelbritain.org.uk

01372 726633

We're here to help

So if you have any further questions, please don't hesitate to get in touch.

Thank you.